Trusted data is key when selling a business

With Mortgagedoc.ai, you can comply with complex regulations and protect sensitive data more effectively by automating and integrating data governance, data quality and policy management.

Transform your data

When selling a business it can be difficult to quatify the value in a Mortgage Client Bank, as Mortgages are transactional, forecasting future revenue can be very subjective. Mortgage Doc AI transforms your data into fully operational structured data, correct client data sets and projections on future revenue.

Works easily with all CRMS

Whichever CRM system you use, Mortgagedoc.ai is a plug'n'play solution and integrates seamlessly with your existing CRM software. You don't need to do anything.

Robust data security

Mortgagedoc.ai is fully regulated and approved by the FCA, and uses the same technology as world-leading banks to ensure your data is safe and sound. Mortgagedoc.ai also follows the latest guidelines for GDPR.

Approved by the FCA

Fully GDPR compliant

Know the value of your business

Your Mortgage client bank has been built up over a number of years and you may now be thinking about an exit strategy.

Thanks to Mortgage Doc.ai you will have at a click a complete breakdown of your client bank and future revenue potential.

You can then truly demonstrate the value of your business.

How it works?

1 Input
Send documents to mortgagedoc.ai from your CRM

2 Data capturing
Deep learning models capture and transform the PDF into structured data.

3 Validation
You can then apply specific validation rules to the data.

4 Processing
Advanced document understanding automates complex processing tasks.

5 Output
You receive your documents, ready for use!

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Book a call   **Find out more**